

# Wealth Taxation

## Online Workshops

September 4<sup>th</sup> – 11<sup>th</sup>, 2020

4.00 – 5.30 p.m. (CEST)

via Zoom

free of cost, [registration](#) required

September 4<sup>th</sup> **Wealth taxes and inequalities**  
Charlotte Bartels / Isabel Martínez

September 7<sup>th</sup> **Wealth taxes and property taxes**  
Eric Pichet / Lorenz Jarass

September 9<sup>th</sup> **Valuation**  
Amarpal Chadha / Peter Hongler

September 10<sup>th</sup> **Constitutional aspects**  
Ari Glogower / Matthias Valta

September 11<sup>th</sup> **Wealth taxes and income taxes**  
César Martínez / Cees Peters / Fabien Liégeois

September 4<sup>th</sup>

## Wealth taxes and inequalities

Charlotte Bartels / Isabel Martínez

September 7<sup>th</sup>

## Wealth taxes and property taxes

Eric Pichet / Lorenz Jarass

The respective workshops take place via Zoom  
between 4.00 – 5.30 p.m. (CEST)



**Charlotte Bartels**, Ph.D., is a Postdoctoral Researcher at the German Institute for Economic Research (DIW) since 2015. She obtained her Ph.D. at Freie Universität Berlin. Until June 2020, she was visiting Associate Professor at City University New York (CUNY). Her research interests lie in the fields of public economics, labor economics and economic history, in particular in the distribution and redistribution of economic resources.



**Isabel Z. Martínez**, Ph.D., is a Postdoctoral Researcher at the KOF Swiss Economic Institute at the ETH in Zurich, in the field of income and wealth inequality and taxation. She held postdoctoral positions in Luxembourg and St. Gallen and worked as economist at the Swiss Federation of Trade Unions. She is a member of the Swiss Competition Commission WEKO and a fellow of the WID.world, a global network on inequality research.



**Eric Pichet** is a Professor of economics and Director of the postmaster program in Property and Wealth Management at Kedge Business School and independent director of listed companies. His research includes macro-economics, corporate governance as well as fiscal policy and economics, with his professorial dissertation providing 'An hypermodern analysis of contemporary social governances' in 2008. He holds a Ph.D. in both law and management.



**Lorenz Jarass**, Professor of the RheinMain University Wiesbaden holds a MBA in business administration and a Ph.D in economics of University of Regensburg, FRG, and Master of Science from Stanford University. He is author of 14 books (partly in English and Russian) and more than 100 scientific papers. He advises, among others, the European Commission, the European Parliament and the German Federal Parliament and lectures at national and international symposia.

September 9<sup>th</sup>

## Valuation

Amarpal Chadha / Peter Hongler

September 10<sup>th</sup>

## Constitutional aspects

Ari Glogower / Matthias Valta

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**Amarpal S. Chadha** is a Partner in the People Advisory Services practice of Ernst & Young India and is based out of the Bangalore office. He has over 20 years of experience in area of personal taxation, is a chartered accountant (India) and holds a degree from Shriram College of Commerce, Delhi. His extensive work encompasses the areas of global taxation, retirements and investments.



**Peter Hongler** is a Professor for tax law at the University of St. Gallen's Institute of Public Finance, Fiscal Law and Law & Economics. He was a visiting research fellow at Vienna University for Business and Economics and a postdoctoral researcher at IBFD. As a Certified Tax Expert he serves as Counsel in a major Swiss law firm.



**Ari Glogower** is an Associate Professor of Law at the Ohio State University Moritz College of Law. Professor Glogower's research focuses on progressive tax design, the taxation of capital gains and business entities, and the role of wealth and inequality in the tax system. His two most recent works consider the design of a constitutional wealth tax and the structural pressures on the domestic tax base arising from the 2017 tax legislation.



**Matthias Valta** is a Professor for tax law, constitutional and administrative law and public international law at Heinrich Heine University Duesseldorf. His Ph.D. thesis on international tax law chose an interdisciplinary approach incorporating economics and legal philosophy and was awarded with the Mitchell B. Carroll-Price in 2013 and a European Tax Thesis Award in 2014. He was a member of the young scholars' program of the Heidelberg Academy of Sciences and Humanities.

September 11<sup>th</sup>

## Wealth taxes and income taxes

César Martínez / Cees Peters /  
Fabien Liégeois

The workshop takes place via Zoom  
between 4.00 – 5.30 p.m. (CEST)



**César Martínez**, Ph.D., is a tax law Lecturer at the Universidad Autónoma de Madrid. He has published six books on taxation principles, wealth tax and revision of tax assessments. Prior to his current advisory position at the Office of the Prime Minister in the Dep. of Economic Affairs, he was appointed by the Spanish Government as an expert in the for the Revision of the Local Funding System. He was a visiting Researcher at the Universität Münster, Universität zu Köln and at IBFD as well as a Postdoctoral Researcher at Vienna University (WU).



**Cees Peters** is as an Assistant Professor at the Fiscal Institute of Tilburg University. His research deals with global tax governance and corporate taxation, with a particular focus on the taxation of multinational companies and transfer pricing. His work has received recognition with the granting of the “Jaap van den Berge Literatuurprijs” for its contribution to the development of tax law in the Netherlands. His book (“On the legitimacy of international tax law”) was shortlisted for the IBFD Frans Vanistendael Award for International Tax Law.



**Fabien Liégeois**, Ph.D., LL.M. is an Attorney within CMS von Erlach Poncet SA and a Lecturer at the University of Fribourg in Switzerland. He is also a former lecturer at the University of Geneva, where he is a member of the Center for Banking and Financial Law. He is a certified Tax Expert, admitted to the Geneva Bar and to the New York Bar. He won the OREF prize for a contribution on banking secrecy and exchange of information in tax matters. His first book focuses on the concept of income and the time value of money.